

<u>Name</u>	<u>Description</u>	<u>Sector</u>	<u>Activity</u>
Abb Ltd.	Wind turbines, generators and converters.	WM	SWITZERLAND
Acciona	Sustainability infrastructure, engineering.	SG	SPAIN
Alfen NV	Smart power grid, energy storage systems.	SG	NETHERLANDS
Arcadis NV	Engineering, EPC, develops wind projects.	WI	NETHERLANDS
Belden	Wind cables, turbine data communications.	WM	USA
Boralex Inc	Development and operation of wind farms.	WF	CANADA
Brookfield Renewable Corp.	Pure plays renewables wind, hydro, solar.	WF	USA
China Datang Renewable Power	Among largest listed wind operators in China.	WF	CHINA
China High Speed Transmission	Wind turbine gearboxes, heavy duty.	WM	CHINA
Corporacion Acciona Energias	Wind, global energy exclusively renewables.	WI	SPAIN
CS Wind	Wind power, both onshore, and also offshore.	WF	S. KOREA
EDP Renovaveis SA	Wind, among the world's largest generators.	WI	PORTUGAL
Elia Group SA	High voltage power transmission, Europe/UK.	SG	BELGIUM
Encavis AG	Wind energy plants across Europe, solar too.	WF	GERMANY
Energix Renewable	Wind, solar, independent power producer.	WF	ISRAEL
Enlight Renewable Energy Ltd	Builds and operates wind, also solar sites.	WF	ISRAEL
ERG SpA	Wind, going from fossils to clean renewables.	WF	ITALY
Fluence	Energy storage, using intermittent wind in grid.	SG	USA
Fugro NV	Marine geoconsulting, subsea offshore wind.	WI	NETHERLANDS
Greenvolt Energias	Wind, residual biomass & urban demo waste.	WF	PORTUGAL
Grenergy Renovables SA	Wind projects in Chile, Peru, elsewhere.	WF	SPAIN
Hubbell	Electrical gear, modernizes grid, utilities.	SG	USA
Hydro One	Electricity transmission, distribution, Ontario.	SG	CANADA
IMCD NV	Wind lubricants, 100% recycled blade foam.	WM	NETHERLANDS
Infineon Tech AG	Converters and inverters, wind power systems.	WM	GERMANY
Innergex Renewable Energy Inc	Independent renewable producer, wind.	WF	CANADA
Landis&Gyr	Smart Grid management, advanced meters.	WM	SWITZERLAND
Littelfuse	Wind controls, sensors, circuit protection.	WM	USA
Neoen SA	Wind, a lead French independent producer.	WF	FRANCE
Nexans SA	Subsea cables for offshore wind farms.	SG	FRANCE
NKT A/S	High voltage DC offshore wind, cables.	SG	DENMARK
Nordex SE	One of world's largest wind turbine makers.	WI	GERMANY

Orsted A/S	Renewable energy - transitioned from fossils.	WI	DENMARK
OX2 AB	Wind power generation, Europe.	WF	SWEDEN
PNE AG	Wind in Power to X, including direct green H2.	WI	GERMANY
Prysmian SpA	Cables for new offshore wind and grid.	SG	ITALY
Renova Inc	Independent renewable power producer.	WF	JAPAN
Rexel SA	Smart electrical systems, energy efficiency.	WM	FRANCE
SBM Offshore NV	Offshore wind energy installations, wave too.	WF	NETHERLANDS
Schneider Electric	Advanced grid, wind energy management.	SG	FRANCE
SGL Carbon SE	Composite and graphite materials in wind.	WM	GERMANY
SKF AB	Wind gear rolling bearings, seals, mechatronics.	WM	SWEDEN
SMA Solar Technology	Wind power conversion; green H2 from wind.	SG	GERMANY
Spie SA	Energy infrastructure sustainability, Europe.	SG	FRANCE
Stem	Software, optimizes wind + battery + grid.	SG	USA
Subsea 7 SA	Offshore wind installations, also Seaway 7.	WI	UK
Takaoka Toko	Wind power use on the grid, transformers.	SG	JAPAN
TE Connectivity	On+Offshore wind connectivity, sensors, cable.	WM	SWITZERLAND
TECO Electric & Machinery	Turbines for wind energy, and EV motors.	WM	TAIWAN
Terna Rete	Europe's largest independent grid operator.	SG	ITALY
Toray Industries	Carbon fiber for wind turbine blades.	WI	JAPAN
TPI Composites Inc	Wind blade manufacturer, assemblies.	WM	USA
Vestas Wind Systems A/S	One of first, largest, wind turbine makers.	WI	DENMARK
WESCO International	Utility electric for grid, assists renewables.	WM	USA
Wolfspeed	Silicon Carbide SiC in wind, better efficiency.	WI	USA

55 WNX components = 100/55 = 1.818181% equal weighted each

Additions to WNX Latter Q1 2023: Belden, ERG, Fluence, IMCD, Infineon, Landis, Littelfuse, Rexel, Takoaka, TE, Wesco
Deletions from WNX for Latter Q1 2023: 5E, Aker, Bumhan, Cadeler, CS Bearing, Dae, Dongkuk, E. Vault, Eergiekontor,
Freyr, Navitas, Renew Energy

WIND FARMS (WF)	15
WIND INNOVATION (WI)	11
<u>WIND MATERIALS (WM)</u>	<u>14</u>
Total =	55